



Nascon Allied Industries Plc FY 2025 3 March 2026

MPR: 26.50%
Jan'26 Inflation Rate: 15.10%
FY 2025 Real GDP: 3.87%

Nascon Allied Industries Plc Statement of Profit or Loss	FY 2025 N'000	FY 2024 N'000	% Change
Revenue	152,686,973	120,387,151	26.83%
Cost of Sales	(78,738,835)	(64,860,102)	21.40%
Gross Profit	73,948,138	55,527,049	33.17%
Administrative expenses	(8,961,645)	(6,928,169)	29.35%
Selling and Distribution expenses	(20,706,801)	(23,678,460)	12.55%
Other Operating Loss/Gain	(1,683,300)	(2,056,949)	18.17%
Writeback of impairment allowance	(63,584)	(87,305)	172.83%
Profit/Loss from operating activities	42,896,104	23,037,405	86.20%
Other Income	236,128	261,239	9.61%
Finance Income	6,006,200	1,793,858	234.82%
Finance costs	(659,067)	(1,180,596)	44.18%
Net Finance Costs	5,347,133	613,262	771.92%
Loss/Profit before tax	48,243,237	23,650,667	103.98%
Income tax	(14,713,955)	(8,067,065)	82.40%
Loss/Profit after tax	33,529,282	15,583,602	115.16%
Basic Earnings per Share (in Naira)	12.41	5.77	115.08%
Balance Sheet as at Dec 31, 2025	31-Dec-2025	31-Dec-2024	
Cash and short term deposits	41,632,242	24,700,150	68.55%
Trade and other receivables	40,019,127	17,223,440	132.35%
Inventories	15,689,487	18,261,106	14.08%
Property Plant and Equipment	33,498,157	12,340,012	171.46%
Other Assets	1,600,200	2,176,253	26.47%
Total Assets	135,265,957	78,502,487	72.31%
Trade and other payables	33,688,438	12,744,083	164.35%
Deferred tax liabilities	4,239,908	5,431,277	21.94%
Current tax liabilities	15,580,910	4,876,046	219.54%
Borrowings	66,525	2,860,226	97.67%
Other Liabilities	10,510,288	9,535,395	10.22%
Total Liabilities	64,086,069	35,447,027	80.79%
Total shareholder's equity	71,179,888	43,055,460	65.32%

Key Ratio

Key Ratio	FY 25
COGS Margin	51.6%
Gross Margin	48.4%
Operating Margin	28.1%
Net Profit Margin	22.0%
Debt/Equity Ratio	0.1%
Asset Turnover	1.13x

Financial Statistics

Share price	₦165.0
52 Week High/Low	164.95/40
Shares Outstanding (Mil)	2,702.4
Market Cap (Bil)	445.8
Price-to-Earnings Ratio	13.29x
Earnings Yield	7.52%
Price-to-Book Ratio	6.26x
Return on Assets	24.8%
Return on Equity	47.1%

Corporate Actions

Interim Dividend	N/A
Bonus	N/A
Qualification Date	N/A
Closure Date	N/A
Payment Date	N/A
AGM Date	N/A